



InterCement

Building
sustainable
partnerships

INTERCEMENT ANNOUNCES AN AGREEMENT WITH DEBENTURE HOLDERS PROVIDING RELIEF TO ITS SHORT-TERM LIQUIDITY NEEDS

São Paulo, June 7, 2023 – InterCement Participações S.A. (the “Company”) announced today that it has reached an agreement with its debenture holders regarding the deferral of payments due under the series of Brazilian law-governed debentures issued by the Company and issued by InterCement Brasil S.A. (“ICB”), which will allow the Company to preserve its liquidity. The ICB debenture holders have agreed to a short-term deferral of both, the principal and interest payments on the ICB debentures. In addition, the ICB debenture holders have agreed to receive a partial payment on the BRL 151 million payment of accrued interest due on June 8, 2023. The remaining balance of this interest payment shall be paid in September 2023. These agreements will allow the Company and ICB to preserve liquidity while negotiating a comprehensive refinancing plan.