



**InterCement**

Building  
sustainable  
partnerships

## **MARKET ANNOUNCEMENT**

São Paulo, February 23, 2024 – With respect to recent press reports, InterCement Participações ("Company") informs that, during the last few months, the Company has received a series of inquiries and expressions of interest in its assets, the quality of which makes InterCement one of the most efficient cement companies in the world.

In light of these developments, the Company has engaged BTG Pactual bank to assist in evaluating strategic alternatives, such as private placement, merger, or partnership with a strategic player, or even a potential divestment.

In this context, a competitive process has been organized and is currently underway. Consequently, offers are being received for these strategic alternatives and will be analyzed in due course. Thus, no document nor any form of agreement has been signed with any interested party, that might entail an obligation or firm commitment for InterCement in connection to its assets.

The Company will keep its investors and the market in general informed about any developments aimed at creating value for our various stakeholders and reiterates its commitment to transparency in its dealings with the market.