



## MARKET ANNOUNCEMENT

São Paulo, May 2<sup>nd</sup>, 2024 – InterCement Participações S.A. ( “Company”), in continuity with the market announcement of February 23, 2024, informs that, in the context of the competitive process that has been organized by Banco BTG Pactual, the Company has executed, on May 1<sup>st</sup>, 2024, an agreement providing for exclusivity until July 12<sup>th</sup>, 2024, to Companhia Siderúrgica Nacional (CSN) with respect to the potential acquisition of shares representing 100% (one hundred percent) of the Company's capital stock. Notwithstanding the foregoing, on the date hereof, there is no signed document that generates any binding obligation or commitment on the part of the Company or its subsidiaries in relation to any potential transaction.

The Company will keep its investors and the market in general informed about any developments aimed at creating value for our various stakeholders and reiterates its commitment to transparency in its dealings with the market.