InterCement

Building sustainable partnerships

MARKET ANNOUNCEMENT

São Paulo, September 16, 2024 - InterCement Participações S.A., ("**InterCement**"), hereby informs the market in general that it has submitted a *recuperação extrajudicial* ("EJ") plan (the "Plan") before the Brazilian Courts today, together with subsidiary entities InterCement Brasil S.A., InterCement Financial Operations B.V., InterCement Trading e Inversiones S.A., and InterCement Trading e Inversiones Argentina S.L. (collectively, the "**EJ Debtors**") to implement a restructuring of their indebtedness.

As of the date hereof, the Plan has been approved by creditors representing more than 1/3 of the indebtedness subject to the EJ in accordance with Brazilian law. The Plan does not impact or restructure any obligations of InterCement or its subsidiaries (the "InterCement Group") with their respective clients, suppliers, commercial partners or members, each of which are wholly preserved.

The Plan's efficacy depends on the verification of certain conditions and events, including the celebration of a purchase and sale contract related to equity interests, assets and operations of InterCement to a third-party investor, which transaction is still under discussion, evaluation and negotiation (the "M&A Transaction").

The presentation of the Plan represents one more step in the strategy of reprofiling the capital structure of the InterCement Group, maximizing asset value and preserving the capacity of the InterCement Group to continue to generate value for its clients, employees, suppliers, partners and other stakeholders, as well as the promotion of its social function.

The Company remains committed to keeping the market informed of the Plan and the M&A Transaction, in accordance with applicable law.

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