



**InterCement**

Building  
sustainable  
partnerships

## NOTICE TO THE MARKET

**São Paulo, 03 December, 2024** - InterCement Participações S.A. ("**InterCement**" or "**Company**") hereby informs the market in general that it has filed a petition for judicial reorganization before the Bankruptcy and Judicial Reorganization Courts of the District of São Paulo, together with its parent company, Mover Participações S.A. ("**Mover**"), and its subsidiaries, namely InterCement Brasil S.A., InterCement Financial Operations B.V., InterCement Trading e Inversiones S.A., and InterCement Trading e Inversiones Argentina S.L.

As the Company has reported in prior Notices to the Market, the Company, as well as other companies in its economic group have, for over a year, made efforts to restructure their respective financial indebtedness, including: (i) a precautionary measure in support of a collective mediation process with its main financial creditors, the subject of the Notice to the Market of July 15, 2024; and (ii) a request for approval of an out-of-court reorganization plan, the subject of the Notice to the Market of September 16, 2024.

At the moment, filing for judicial reorganization has become the most appropriate option to ensure the continuity of efforts around the ongoing restructuring project, due to the impossibility of reaching a definitive agreement within the scope and timeframe of the out-of-court reorganization. This filing will provide stability for the applicant companies, preserving their ability to continue to operate effectively, generating value for their customers, suppliers, employees and business partners. It will also allow negotiations with the Company's creditors to be concluded in a timely manner. As a result of the judicial reorganization filing, the exclusivity agreement for the potential sale of 100% (one hundred percent) of the share capital of InterCement Participações S.A. is no longer in effect.

InterCement trusts that the judicial reorganization is a necessary step to enable it to rebalance its capital structure, while allowing the Company to uphold its focus and commitment to maintaining the exceptional quality of its products and services, as well as its relationships with its customers and business partners, ensuring that it remains operationally strong.

The Company will keep the market informed about the filing of its request for judicial reorganization.