



## NOTICE TO THE MARKET

São Paulo, February 10, 2025 - InterCement Participações S.A. – Em Recuperação Judicial (“**ICP**” or “**Company**”), in furtherance of the Material Facts disclosed on December 3 and 5, 2024, hereby informs the market in general that it has submitted, on this date, the Judicial Reorganization Plan (“**Plan**”) within the scope of the Company’s judicial reorganization process, filed under No. 1192002-34.2024.8.26.0100, in progress before the 1st Bankruptcy and Judicial Reorganization Court of the District of the Capital of the State of São Paulo, pursuant to art. 53 of Law No. 11,101/2005. The Plan provides the proposed terms and conditions regarding the main measures that may be adopted to overcome the Company's current economic and financial situation, continue its activities, preserve value and promote its social function. The Company also informs that the Plan is available to creditors on the website <https://investidores.intercement.com.br/recuperacao-judicial/>.

Additionally, in the context of negotiations with its creditors regarding the Plan, the Company entered into confidentiality agreements (“**Confidentiality Agreements**”) with certain holders of the 5.750% Senior Notes due 2024 issued by InterCement Financial Operations B.V. (“**Noteholders**”) and their respective representatives to share certain material non-public information related to the Company's restructuring (“**Restructuring**”).

Following the execution of the Confidentiality Agreements, the Company and its advisors met with the Noteholders and their advisors to discuss the Restructuring. As part of these negotiations, the Company has made available materials containing financial and operational information (“**Materials**”) to the Noteholders. The file (“Blowout Materials”) containing such information is also available at the website: <https://investidores.intercement.com.br/recuperacao-judicial/>.

The Company has not reached any definitive agreement with the Noteholders regarding the Plan and the Restructuring at this time. All information included in the Materials is accurate as of the date the Materials were shared with the Noteholders. The Materials have not been and will not be subsequently updated, and should not be used for any purpose. The information contained in the Materials is being made available to the public in compliance with the disclosure obligations set forth in the Confidentiality Agreements.

The Company will keep its investors and the market in general informed of any relevant developments.