



NOTICE TO THE MARKET

São Paulo, April 04, 2025 - InterCement Participações S.A. – Em Recuperação Judicial (“**ICP**” or “**Company**”), in furtherance of the Material Fact disclosed on December 05, 2024, regarding the acceptance of the judicial reorganization process in Brazil, filed by ICP and certain affiliates (the “**RJ Debtors**”) under No. 1192002-34.8.26.0100 (the “**RJ Proceeding**”), with the 1st Bankruptcy and Judicial Reorganization Court for the District of the Capital of the State of São Paulo (the “**RJ Court**”), hereby informs the market in general that, on April 1, 2025, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**U.S. Recognition Order**”) granting recognition of the RJ Proceeding as a foreign main proceeding in the cases commenced by ICP and its affiliates InterCement Brasil S.A., InterCement Trading e Inversiones S.A. and InterCement Financial Operations B.V. (“**IC Financial**”) under chapter 15 of the United States Bankruptcy Code (Case No. 24-12291 (MG)).

Furthermore, on April 04, 2025, the Amsterdam Court (Private Law Department) (the “**Dutch Court**”) entered an order (the “**Dutch Bankruptcy Order**”) declaring the bankruptcy of IC Financial in the Netherlands, pursuant to the application no. C/13/758985 / FT RK 24/1004 filed by certain holders of the 5.750% Senior Notes due 2024 issued by IC Financial, and appointing Mr. Frederic Verhoeven to act as the bankruptcy trustee for IC Financial in the Netherlands. The Dutch Bankruptcy Order is yet to be published by the Dutch Court. The entry of the Dutch Bankruptcy Order does not substitute the RJ Proceeding in Brazil, which remains the main proceeding for the global restructuring of the RJ Debtors.

On April 4, 2025, the RJ Court entered an order (the “**Brazilian Order**”) that extended the stay period under the RJ Proceeding for an additional 180 days and reaffirmed that the bankruptcy of IC Financial does not affect the RJ Proceeding, among other determinations. As provided under the Brazilian Order, the RJ Proceeding shall continue to take precedence over all other foreign proceedings with respect to all of the RJ Debtors. Accordingly, the RJ Debtors continue to work diligently to achieve a value-maximizing solution for all stakeholders to their global restructuring in the context of the RJ Proceeding.

The documents related to this matter, including copy of the U.S. Recognition Order, are available on the website <https://investidores.intercement.com.br/en/judicial-reorganization>.

The Company will keep its investors and the market in general informed of any relevant developments, under the terms of the applicable laws.