



InterCement

Building
sustainable
partnerships

NOTICE TO THE MARKET

São Paulo, February 05, 2026 - InterCement Participações S.A. – Em Recuperação Judicial (“**ICP**” or “**Company**”), further to the Notice to the Market disclosed on January 23, 2026, hereby informs its creditors and the market that, on this date, the United States Bankruptcy Court for the Southern District of New York issued a Recognition Order, within the scope of the proceedings for the recognition of the judicial reorganization of the Company and certain of its affiliates under Chapter 15 of the U.S. Bankruptcy Code (“**Chapter 15**”), granting full force and effect to the judicial reorganization plan of the Company and its affiliates (the “**RJ Plan**”) in the United States.

In conjunction with **(i)** the Recognition Order issued by the Spanish courts on January 28, 2026, recognizing the effects of the RJ Plan, and **(ii)** the hearing held today before the Dutch courts for the confirmation of the composition plan of Intercement Financial Operations B.V. (“**ICBV**”), the Recognition Order issued in the Chapter 15 proceedings represents another significant milestone toward the full effectiveness and implementation of the RJ Plan.

The Company is confident that, upon the satisfaction of the remaining conditions set forth in the RJ Plan, it will be able to achieve an appropriate capital structure, marking a new phase for the Company, for the benefit of its creditors, investors, business partners and other stakeholders.

The Company will keep its investors and the market informed of any relevant developments.